



# Stock Gift Form

Please fill out this form and send to both your broker and Angela Nelson-Heesch, Director of Development, at [anelsonheesch@motopera.org](mailto:anelsonheesch@motopera.org). Please be sure your broker includes your name in the memo.

## **Stock Information**

Stock donated: \_\_\_\_\_ Number of shares donated: \_\_\_\_\_

Date in MOT control: \_\_\_\_\_ Average price: \_\_\_\_\_

Sending brokerage firm: \_\_\_\_\_

Broker name: \_\_\_\_\_

Contact Information: \_\_\_\_\_

## **Donor Information**

Donor name: \_\_\_\_\_ Patron ID: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip code: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Date of gift: \_\_\_\_\_

### **Michigan Opera Theatre UBS Info:**

House Number- DTC 0221  
Account Number- PL B6274

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**Michigan Opera Theatre cannot provide tax or legal advice, and nothing herein may be construed as such. Please consult with your own tax advisor or legal counsel concerning such matters before taking any action or making any decisions.**